



## Grayson County RFP 2024-11 Questions and Answers

1. Reading through the attachment and I'm not seeing the following information. Can you please provide this information?
  - Current provider: **Nationwide**
  - Total assets:
    - 401a assets: **as of March 31, 2024 – \$2,438,387.00**
    - 457b assets: **as of March 31, 2024 – \$15,629,973.00**
  - Total Participants:
    - 401a participants – **as of March 31, 2024 - 255**
    - 457b participants – **as of March 31, 2024 - 370**
  - Annual Contributions:
    - 401a - **as of March 31, 2024 - \$194,935.00**
    - 457b - **as of March 31, 2024 - \$216,655.00**
2. Is there a due date to submit questions? **Questions can be asked about the RFP until November 6, 2024, until the end of the work day.**
3. What are the asset sizes of the 457(b) plan and the 401(a) plan? **See above**
4. What is the reason for issuing the RFP? (e.g., current vendor contract expiration)
  - **ROTH Capability**
  - **Ability to sync with the Grayson County Payroll system**
  - **Ability for participants to be able to make changes online**
  - **Enrollment online capability**
  - **Contribution Changes online**
  - **Beneficiaries online**
  - **Elect ROTH or Traditional contributions**
  - **Lower investment cost**
  - **Provide Payroll Services to simplify the process for the Grayson County Payroll department**
  - **Better tools for Grayson County Administration to service the plan**
  - **Lower total plan cost**
  - **Provide participant services**
  - **Provide plan services**
  - **Improved online accessibility**

5. Which firm or firms currently provide the services and are they invited to rebid? Nationwide - Yes
6. While reviewing the Grayson County RFP Questionnaire to confirm if there are other documents available to review? For example, any details regarding assets/investments for each plan, participant counts, and plan documents?

**Additional documents can be found on the Grayson County Purchasing website at the provided link, along with a copy of this document. <https://www.co.grayson.tx.us/page/pur.rfp>**