

Grayson County Outstanding Bonded Indebtedness as of September 30, 2016
Reported in accordance with House Bill 1378, 2015

<u>Report Name</u>	<u>Bond Title</u>	<u>Original Par Amount</u>	<u>Principal Outstanding</u>	<u>Interest To Maturity</u>	<u>Total Principal & Interest to Maturity</u>	<u>Final Maturity Date</u>	<u>Fitch Rating</u>	<u>Moody's Rating</u>	<u>S&P Rating</u>	<u>Kroll Rating</u>
Grayson Co (General Obligation Debt)	Pass-Through Toll Rev & Ltd Tax Ref Bds Ser 2012	20,260,000.00	20,260,000.00	3,179,925.00	23,439,925.00	01/01/2022	NR	Aa2	AA	NR
Grayson Co (General Obligation Debt)	Pass-Through Toll Rev & Ltd Tax Ref Bds Ser 2013	23,590,000.00	23,590,000.00	6,304,565.63	29,894,565.63	01/01/2026	NR	Aa2	AA	NR
			<u>43,850,000.00</u>	<u>9,484,490.63</u>	<u>53,334,490.63</u>					

	<u>Estimated Population</u>	<u>Principal Outstanding</u>	<u>Total Interest Payable</u>	<u>Total Principal & Interest</u>
Total Debt		43,850,000.00	9,484,490.63	53,334,490.63
Authorized But Unissued Debt		0.00	0.00	0.00
All Authorized Debt		43,850,000.00	0.00	0.00
Total GO Debt		43,850,000.00	9,484,490.63	53,334,490.63
Total GO Debt + Authorized But Unissued Debt		43,850,000.00	0.00	0.00
2015 Population	120,877	0.00	0.00	0.00
Total GO Debt per Capita		362.77	0.00	0.00
Total GO Debt + Authorized Debt per Capita		362.77	0.00	0.00
Total GO Principal & Interest per Capita		441.23	0.00	0.00